|  |
| --- |
| Date: |
| Team Members: |
| Cash Balance: |
| Total Equity: |
| Objective (What you want to accomplish today): |
| Research (to support the objective and your decision): - RESEARCH SHEETS CAN BE USED TO SUPPORT |
|  |
| Conclusion (Record the reasoning for your decision) – FOR EXAMPLE: WE DECIDED TO HOLD KO BECAUSE THE FUNDAMENTALS WERE GOOD, BUT IT’S OVERBOUGHT. |